



**MACKENZIE**  
Investments

<date>

<First\_Name> <Last\_Name>

<Street\_Address>

<City>, <Province>

<Postal\_Code>

**Needs your attention: the beneficiary for your Registered Disability Savings Plan (RDSP) #<account #> is reaching age 18.**

Dear [insert client first name],

We're writing because <beneficiary name> has or will reach 18 years of age this year.

**Please complete this important task.**

To ensure you continue receiving the Canada Disability Savings Grant (CDSG) and/or Canada Disability Savings Bond (CDSB)\* you (the holder) and <beneficiary name> (the beneficiary) must sign the enclosed Application for the CDSG and/or CDSB (EMP5608) when the beneficiary reaches 18 years of age.

**What if the beneficiary can't sign?**

The RDSP account holder can sign on behalf of a beneficiary who is not capable of signing the form.

Please contact your financial advisor to discuss this information and complete the applicable form. You can also contact our Client Relations team at 1-800-387-0614.

Thank you for continuing to make Mackenzie Investments a part of your long-term investment plans.

Sincerely,

Jessa Wilson  
Assistant Vice President, Client Relations  
Encl.

cc:<financial advisor>

*\* CDSG and the CDSB are provided by the Government of Canada.*