



MACKENZIE
Investments

Mackenzie Fixed Income Team

Flexible fixed income for modern markets

Our approach

Flexible mindsets

Truly active fixed income management.

Leading edge perspectives

Bringing together the best ideas of a diverse team.

Reinventing fixed income

An innovator in non-traditional and ESG fixed income investing.

Our strategies

- Canadian Core Fixed Income
- Canadian Core Plus Fixed Income
- Canadian Short Term Income
- Floating Rate Debt
- Global Multi Sector Fixed Income
- Global Sustainable Bond



Overview

In today's evolving markets, we believe the approach to fixed income investing shouldn't be fixed — flexibility can offer advantages over traditional fixed income investing.

Our team sources best ideas from global markets and develops innovative strategies that look beyond yield to maximize total return and reposition away from potential risk. Our flexible approach combines traditional and nontraditional strategies, including a proprietary ESG integration process inherent to our investment selection, which provides the potential of more attractive yield and total return opportunities.

Collaborating on new ideas, strategies and tactics

Our team is continually innovating to provide the solutions needed today and tomorrow. With a full range of strategies, we have the flexibility to tailor solutions, whether that is to preserve capital, reduce portfolio volatility, enhance income, maximize total return or a combination.

We look beyond the traditional fixed income universe for new ways of optimizing risk-return



Flexible mindsets

Truly active fixed income management

Our team members think outside of the box to access an expanded array of trade ideas in the global universe, including geographic diversity, tactical currency, alternatives (such as private debt, term loans) and multi-asset strategies.

With a comprehensive range of funds and tools, our team can finely adjust portfolios, steering them into more attractive yield and return opportunities and away from potential risks, in real time. The result — truly active, fixed income management designed to deliver strong risk-adjusted returns through the market cycle.

Leading edge perspectives

Bringing together the best ideas of a diverse team

With decades of proven expertise, our team analyzes global fixed income securities, rates, currencies and credit quality. A collaborative approach, sharing and debating ideas among the team, allows us to capitalize on our best ideas and apply them across all strategies.

Team members have varied backgrounds that include institutional asset management expertise in Asia, Europe, the US and Canada. With their diverse experience, they understand local needs with global mindsets. They are able to recognize opportunities and risks, and create innovative solutions that are customized for optimal risk return.



Reinventing fixed income

An innovator in non-traditional and ESG fixed income investing

The Mackenzie Fixed Income Team brings new ideas and forward-thinking solutions to address modern investment needs. Our approach to fixed income is not unyielding, but flexible; our minds are open to the opportunities that are present worldwide, and new ways of capturing return and limiting risk. For example, our proprietary ESG integration process is an important element of credit analysis to help mitigate risk and price downside in bonds.

Mackenzie Fixed Income Team



Konstantin Boehmer, MBA
Senior Vice President,
Portfolio Manager,
Head of Fixed Income

Joined Mackenzie in 2013.
Investment experience
since 2003.



Dan Cooper, MBA, CFA
Senior Vice President,
Portfolio Manager,
Head of Credit

Joined Mackenzie in 1997.
Investment experience
since 1997.



Felix Wong, MBA, CFA
Vice President,
Portfolio Manager

Joined Mackenzie in 1988.
Investment experience
since 2008.



Ken Yip
Vice President,
Portfolio Manager

Joined Mackenzie in 2014.
Investment experience
since 2006.



Movin Mokbel, MBA, CFA
Vice President,
Portfolio Manager

Joined Mackenzie in 2012.
Investment experience
since 1998.



Hadiza Djataou, MBA
Vice President,
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Joined Mackenzie in 2020.
Investment experience
since 1999.



Dustin Reid, MBA
Vice President, Chief Fixed
Income Strategist

Joined Mackenzie in 2018.
Investment experience
since 1997.



Mark Hamlin, CFA, CIM
Vice President,
Portfolio Manager

Joined Mackenzie in 2021.
Investment experience
since 1995.



Tom Jurisic
Senior Vice President,
Head of Fixed Income Trading

Joined Mackenzie in 2010.
Investment experience
since 1999.



Jenny Wan, CIM
Portfolio Manager

Joined Mackenzie in 2021.
Investment experience
since 2003.



For more information about the [Mackenzie Fixed Income Team](#), please contact your Mackenzie Institutional sales team

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